Datawitness® Quickstart: Records Management

A Step By Step Guide To Archiving & Retrieving Documents In Your Datawitness Account

How to Archive a Document

- 1 Login to your account at www.Datawitness.net.
- 2 Click the the File Cabinet icon
- 3 Click the Add Files link Add Files below your name.
- 4 Type a descriptive title in the Title field that will help you find a document later.
- **5** Click Browse Browse... to pick a file you want to archive. A window will open. Find the folder containing the file you want to archive.
- Click the Upload button Upload and you've archived a file!
- 8 The Records page will reload and show the file you just uploaded Bob Jones 2007 October.doc

How to Retrieve a Document

- 1 Login to your account at www.Datawitness.net.
- 2 Click the File Cabinet icon or the Records tab
- 3 Find the folder holding your file. Click the Folder Name Diploma to view folder contents.
- 4 Click the name of the archived document in the Filename column .

 FILENAME

 Bob Jones 2007 October doc
- 5 Click the Download link Download (23.5 kb).
- **6** A dialog box will pop up with two options for viewing the file. You can open the file immediately, then save it later in the program you use to view the file. Or you can save the file to your computer first, then open it or attach it to an email.

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